

PREMIER HOME INSURANCE

Broker Submission Form

Name of client:

Name of broker:

Bspoke Private Clients

0333 400 0473

enquiries@bspokeprivateclients.co.uk

CLIENT DETAILS & GENERAL INFORMATION

Full name:

Correspondence Address:

Insured type:

Title:

First name:

Surname:

Date of birth:

Gender:

Marital Status:

Joint Proposer:

Primary Occupation

Type of business:

Previous Insurer:

Previous payment method:

Current renewal premium/
target premium:

Has your client had any losses or claims in the last 5 years? **Yes** **No**

If yes, please provide details below:

Select all the following that apply to any proposer:

Asked to take extra precautions	Yes	No
Been declared bankrupt/insolvent	Yes	No
Been issued with a county court judgement	Yes	No
Been the subject of bankruptcy proceedings	Yes	No
Had a proposal refused or declined	Yes	No
Had a renewal refused	Yes	No
Had an insurance cancelled	Yes	No
Had increased premium	Yes	No
Had special terms imposed	Yes	No
Has ever entered into an arrangement with their creditors	Yes	No
Has non-motor convictions or criminal offences	Yes	No
Has non-motor prosecutions pending	Yes	No

JOINT PROPOSER

Relationship to proposer:

Title:

First name:

Surname:

Date of birth:

Primary Occupation:

Type of business:

If there are any additional proposers, please provide the details separately at the end of the form.

PERIOD OF INSURANCE

Inception/Renewal date:

MATERIAL DAMAGE

Risk Address:

Type of building:

Is it a listed building? Yes No If “Yes”, what grade is the building?

Type of residence:

Type of ownership:

Mortgagee / Interested Party:

Number of bedrooms: Year built:

Type of roof:

Type of walls:

Flat roof percentage (%) Felt roof percentage (%)

Is there a swimming pool? Yes No

If yes, is the swimming pool: Indoor attached Indoor detached Outdoor No Pool

Total number of occupants: Max. number of consecutive days unoccupied:

Domestic employees (e.g. gardener, cleaner, chauffeur etc):

Job title	Number of employees

MATERIAL FACTS

Select all the following that apply. If “yes”, please provide details

All buildings are not in good condition and repair	Yes	No
Any business activities are not limited to clerical or art-related works	Yes	No
Any works planned or current	Yes	No
Buildings and/or grounds are open to the public	Yes	No
Buildings have previously suffered damage from subsidence, landslip or heave	Yes	No
Buildings or grounds have been flooded	Yes	No
Near excavation or water source (250m)	Yes	No
Part of building is thatched	Yes	No
Property is not self-contained	Yes	No
Property not occupied solely by proposer and member of his/her family	Yes	No
Property unoccupied during daylight hours	Yes	No
Property unoccupied during night hours	Yes	No
Are there any trees or shrubs within 7m of the home, whether inside or outside of the premises; which are more than 3m tall? If yes, please provide details below including distance from home, height, type and age of trees and what management of the trees is in place.	Yes	No
Is the property currently up for sale?	Yes	No

If you answered “yes” to any of the material fact statements, please provide details below:

RISK MANAGEMENT FEATURES

Please select all the following that apply:

24-Hour manned security	Yes	No
All accessible windows, fanlights and skylights are fitted with key operated locks	Yes	No
All final exit doors are fitted with at least 5 lever mortice deadlock	Yes	No
Has the property got patio or french doors?	Yes	No
If yes, please advise type of locks:	<input type="text"/>	
Appraisal in the last 3 years	Yes	No
CCTV	Yes	No
External Lighting	Yes	No
Intruder alarm	Yes	No
If yes, what type of intruder alarm is installed?	<input type="text"/>	
Do you have a maintenance contract accreditation for the intruder alarm?	Yes	No
Safe	Yes	No
If yes, what type of safe is installed?	<input type="text"/>	
What is the make and model of the safe?	<input type="text"/>	
What is the safe cash rating?	<input type="text"/>	
Security survey in last three years	Yes	No
Fire alarm	Yes	No
If yes, what type of fire alarm is installed?	<input type="text"/>	
Smoke alarms	Yes	No
Valuation (Buildings) in the last 5 years	Yes	No
Valuation (Contents) in the last 5 years	Yes	No
Valuation (Fine art) in the last 5 years	Yes	No
Valuation (Valuables) in the last 5 years	Yes	No

Are there any other types of security in place?

BUILDINGS

House – buildings sums insured:

£

Outbuildings – sums insured:

£

Other permanent structures:

Description	Sums insured
	£
	£
	£

Buildings claim free years:

Voluntary excess:

£

CONTENTS

Sums insured:

£

Contents left in open:

£

Contents claim free years:

Voluntary excess:

£

FINE ARTS, ANTIQUES & COLLECTABLES: UNSPECIFIED ITEMS

Item type	Description	Sums insured	Location
Pictures & Paintings		£	
Antique furniture		£	
Gold, silver & precious metals		£	
Clocks & barometers		£	
Porcelain, glass, brittle incl fragile sculptures		£	
Non brittle bronze and non-fragile sculptures		£	
Books, manuscripts		£	
Stamps, medals & coin		£	
Wine		£	
Guns		£	

Other items, please specify:

		£	
		£	
		£	
		£	
		£	
		£	
		£	

FINE ARTS, ANTIQUES & COLLECTABLES: SPECIFIED ITEMS

Item type	Description	Sums insured	Location
Pictures & Paintings		£	
Antique furniture		£	
Gold, silver & precious metals		£	
Clocks & barometers		£	
Porcelain, glass, brittle incl fragile sculptures		£	
Non brittle bronze and non-fragile sculptures		£	
Books, manuscripts		£	
Stamps, medals & coin		£	
Wine		£	
Guns		£	

Other items, please specify:

		£	
		£	
		£	
		£	
		£	
		£	

VALUABLES: UNSPECIFIED ITEMS

Item Type	Sums insured (£)	Location

VALUABLES: SPECIFIED ITEMS

Item type	Sums Insured (£)	Location

What is the value of jewellery/watches worn daily?

Sums Insured: £

What is the total value of valuables kept in a safe at the risk location?

£

What is the total value of valuables kept in a bank/safe deposit only?

£

MONEY & CREDIT CARDS

Credit cards sums insured:

£

Personal money sums insured:

£

CLAIMS HISTORY

Please provide dates of claims in the last 5 years, the amount paid, and details of the claim:

Please also provide steps taken following the claim to prevent reoccurrence – i.e. improvement to security, underground pipes replaced, central heating system upgraded etc.

ADDITIONAL INFORMATION

Please provide any additional information to support this submission:

Please email your completed submission form to enquiries@bspokeprivateclients.co.uk and we'll be in touch to discuss your quote.